Macquarie Direct Debit

How to Guide

Strata Master Version 14 delivers integration with Macquarie's Direct Debit, allowing your lot owners the opportunity to opt into Direct Debit themselves from their nominated bank accounts.

Macquarie Direct Debit enables you to offer an additional service to your portfolio, as well as providing the following benefits to your agency:

- Reduced arrears: payers are charged as required directly from Strata Master
- Offers convenience and peace of mind: Where Owners may be overseas or just want the convenience of direct debit, levies, special levies, and invoices can be debited when they fall due directly from Strata Master
- Digital and efficient: Unlike typical paper-based direct debit authorities that need to be stored for 7 years, DEFT Biller initiated direct debit utilises a digital authority removing the need for paper forms and filing.
- Safe and secure: Strata Master does not store any bank account or credit card information, DEFT stores a digital wallet that owners can update when required.

Direct Debit Checklist

- [ ] Upgrade to Strata Master Version 14
- [ ] Get your Biller ID from Macquarie
- [ ] Enable Direct Debit in Strata Master
- [ ] Configure User Access Rights
- [ ] Let your Owners that Direct Debit is available
- [ ] Invite Owners to sign up to Direct Debit
- [ ] Process your Bank Download
- [ ] Process your Direct Debit Requests

Prerequisites for Macquarie Direct Debit

You must have Strata Master Version 14 or higher, and bank with Macquarie to use the Direct Debit feature.

You will require your Biller ID from Macquarie Bank to activate this feature in Strata Master.

To obtain your Biller ID email business@macquarie.com and request your Biller ID for the purposes of activating DEFT biller initiated Direct Debit for Strata Master.

The following information must be included in the email:

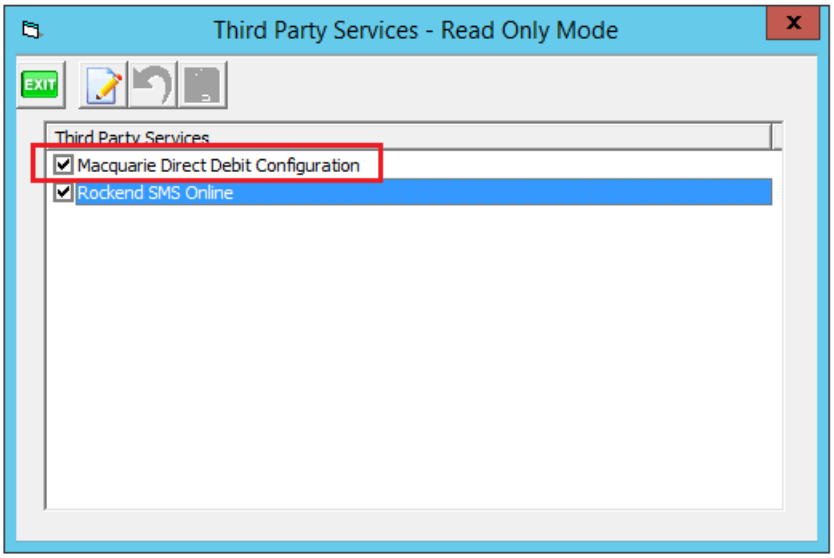
- Business Name
- Customer number, Facility Number or Account number
- Contact email or phone number

Direct Debit Configuration

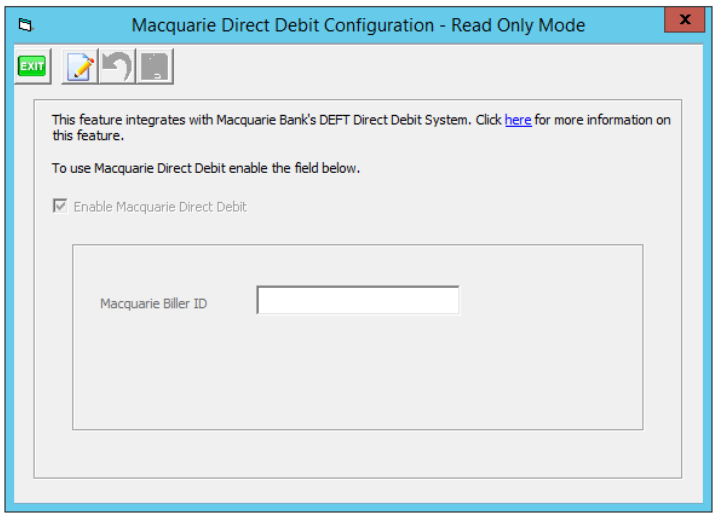
Direct Debit is enabled in Strata Master via the Third-Party Services screen.

To enable this feature, complete the following steps:

1. Navigate to Configure > Third Party Services



2. Select the *Edit* button
3. Select the Macquarie Direct Debit Configuration checkbox
4. Click Save
5. Double Click on *Macquarie Direct Debit*



6. Select the *Edit* button
7. Select the *Enable Direct Debit* checkbox
8. Enter your Macquarie Biller ID provided by Macquarie
9. Click Save

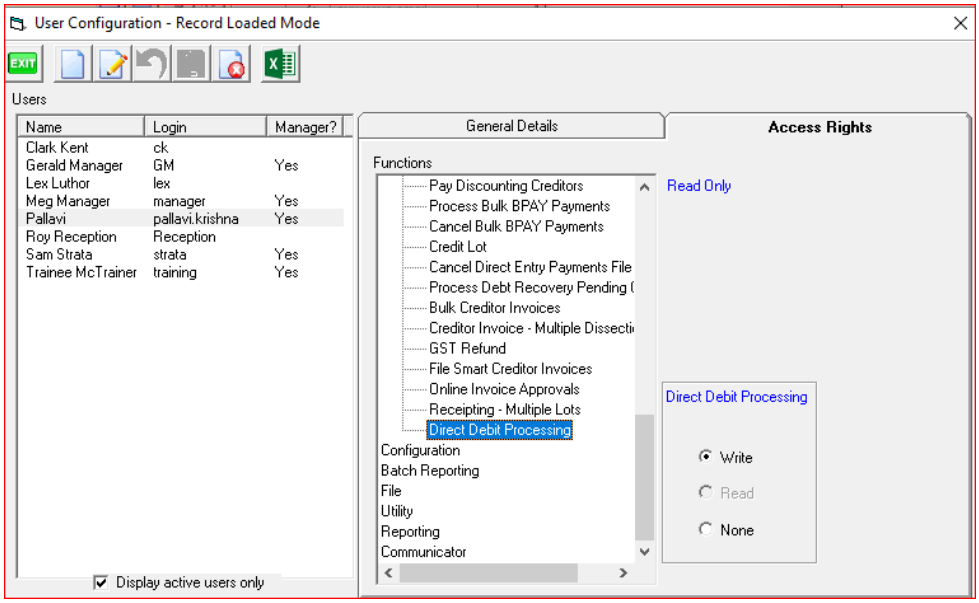
Direct Debit User Access Rights

The new Direct Debit feature introduces a new Direct Debit screen to Strata Master requiring a new access right.

This will allow you to provide access to the Direct Debit Request screen to only certain users in your office.

To setup your team with the required access complete the following steps:

1. Navigate to Configure > Users
2. Select a user followed by the Access Rights tab
3. Double click on *Accounting* to expand to your options
4. Select the *Direct Debit Processing* option and provide the required access
5. Save



Send a letter in advance to let your Lot Owners know Direct Debit is available!

You may wish to send a letter to your lot owners to let them know that you are now able to offer Direct Debit as a payment method for levy payments.

Utilise the Mail Merge Wizard in Strata Master to create a new template and send out bulk communications via post and email to easily share this new exciting service with your portfolio!

The benefits to Owners/Payers are:

Convenience: 'Set and forget' leave the hassle of remembering payments to the biller

Peace of mind: No longer risk of falling into arrears (assuming sufficient funds are available in the account)

Safe and Secure: Your bank account and Credit card information is safely stored and secured in DEFT

Retain control: Payers can withdraw authorities anytime

Once Direct Debit has been enabled for your agency, owners will be able to log into their DEFT portal and sign up for the Direct Debit functionality immediately.

Sending Direct Debit Invitation Emails

The next step of the Direct Debit process is inviting your owners to sign up for Direct Debit.

As mentioned above, owners will be able to log into their DEFT portal to sign up for Direct Debit, or alternatively you can send them an invitation.

There are 3 different invitation options available in Strata Master:

- Send a Direct Debit Invitation to a Single Lot
- Send Direct Debit Invitations in bulk to a single Owners Corporation
- Send Direct Debit Invitations in bulk to all Owners Corporations in your portfolio

Note - Lot Owners require an Australian contact phone number to register with DEFT. If you have an overseas Lot Owner who does not have a contact number in Australia, call DEFT to discuss whether a local relatives number could be used or another alternative.

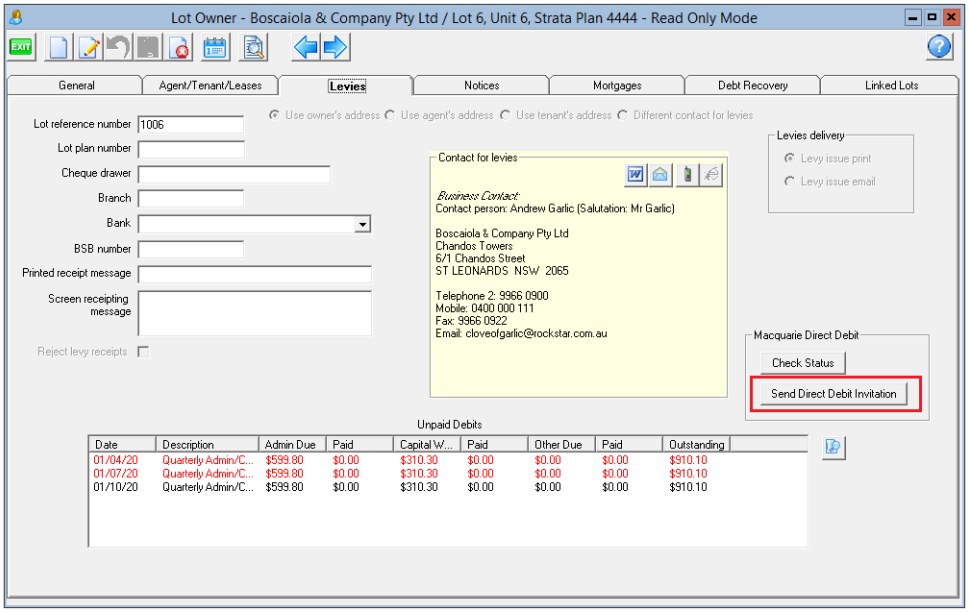
Sending a Direct Debit Invitation to a Single Lot

Note:

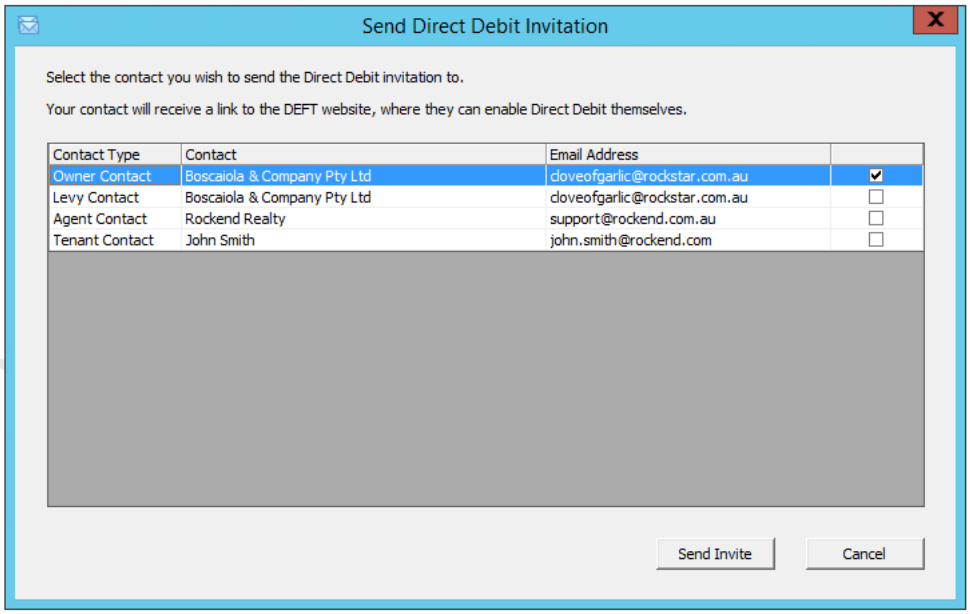
- You should obtain each contact's permission before sending a Direct Debit invitation as this will send their details directly to DEFT, where the invitation will be issued from.

You can send a Direct Debit invitation to a single lot by navigating to the Levies tab of an Owners Card.

Select the *Send Direct Invitation* button.



This will load the below screen:



You will have the option to send the invitation to the following contacts (including additional contacts) if they are recorded against the lot:

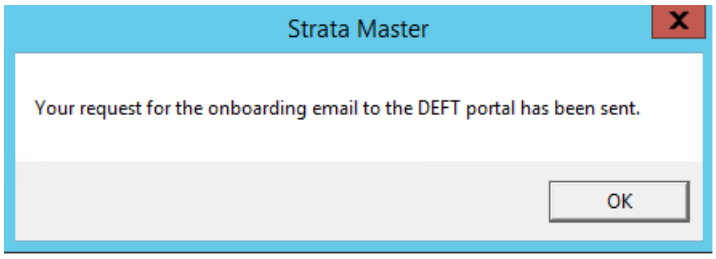
- Owner
- Levy Contact
- Agent
- Tenant

The recipient will default to the current owner contact, but you are able to select a different recipient if you wish.

Note:

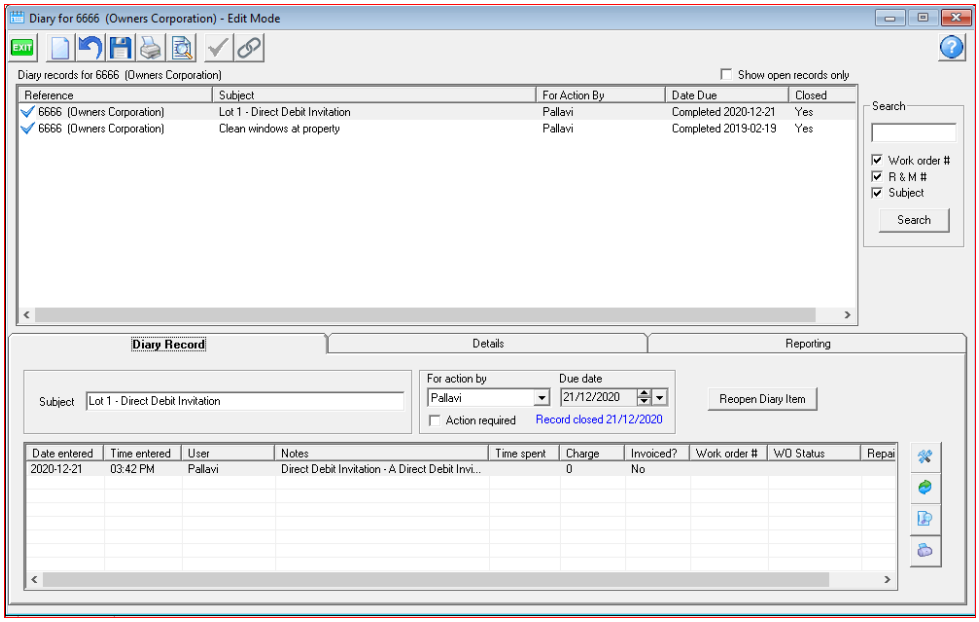
- Any invalid email addresses will be displayed in red text
- You can only select one contact to send the invitation to

One you have chosen your selected contact select, the*Send Invite* button if the request is sent successfully the following message will appear:



This contact will then receive the Direct Debit invitation from DEFT, which includes a link to the DEFT website, where they can enable Direct Debit themselves.

A closed diary entry will be created in the Owners Corporation diary, detailing when and who the invitation was sent to, should you need to refer to this information later.

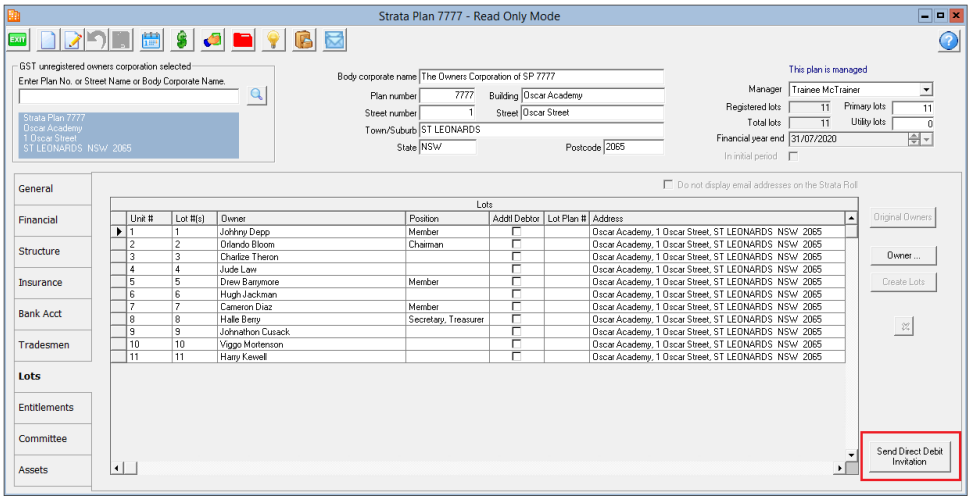


Sending Direct Debit Invitations in bulk to a single Owners Corporation

Note:

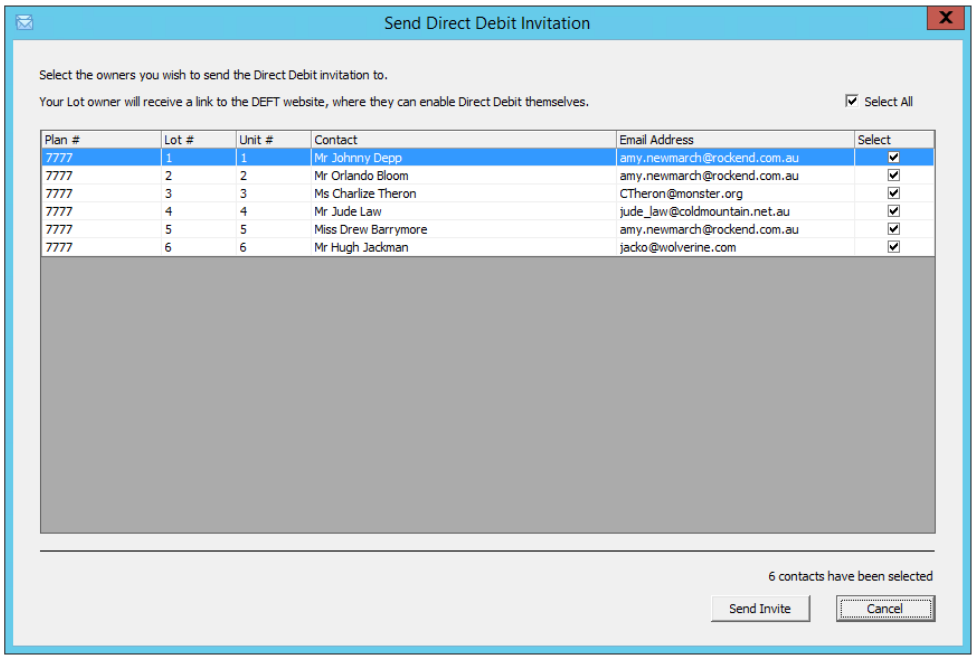
- You should obtain each contact’s permission before sending a Direct Debit invitation as this will send their details directly to DEFT, where the invitation will be issued from

You can send Direct Debit invitations to all lots in an Owners Corporation by navigating to the Lots tab of an Owners Corporation.



Select the *Send Direct Debit Invitation* button

This will load the below screen:



When sending via bulk, the invitation will be sent to the owner contact, additional contacts are excluded from this grid. [PK1][AN2]

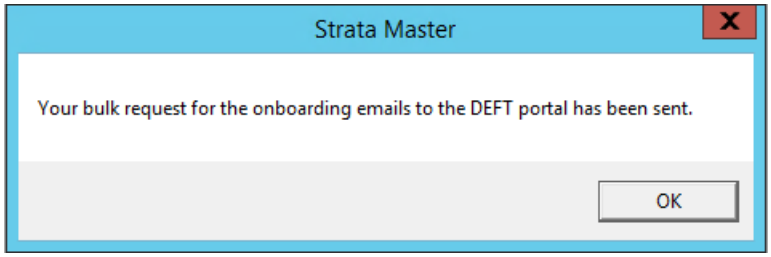
Note:

- Any invalid email addresses will be displayed in red text

You can only select one contact to send the invitation to

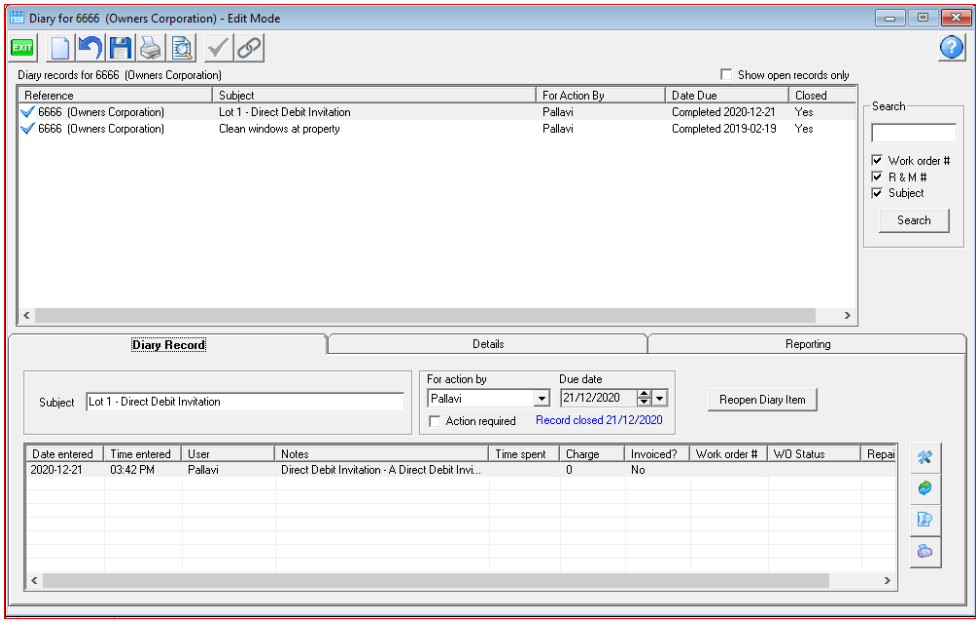
Once you have chosen your selected contacts, select the *Send Email* button.

If the request is sent successfully the following message will appear:



All contacts will then receive the Direct Debit Invitation from DEFT, which includes a link to the DEFT website, where they can enable Direct Debit themselves.

A closed diary entry will be created in the Owners Corporation diary, detailing when and who the invitation was sent to, should you need to refer to this information later.



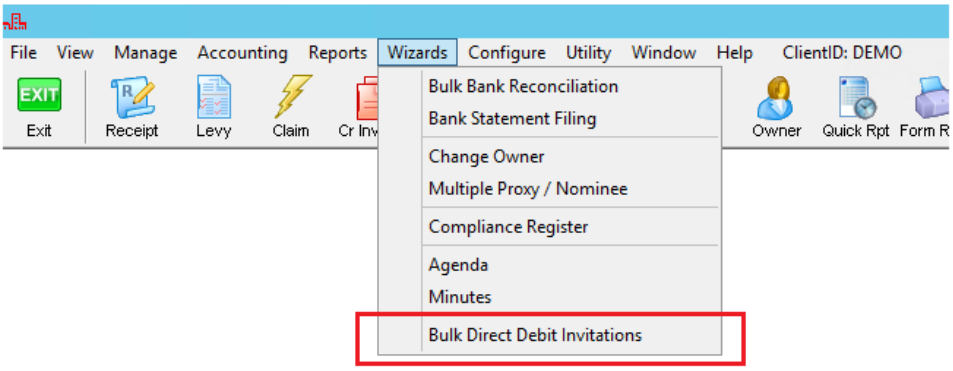
Sending Direct Debit Invitations in bulk to your entire portfolio

Note:

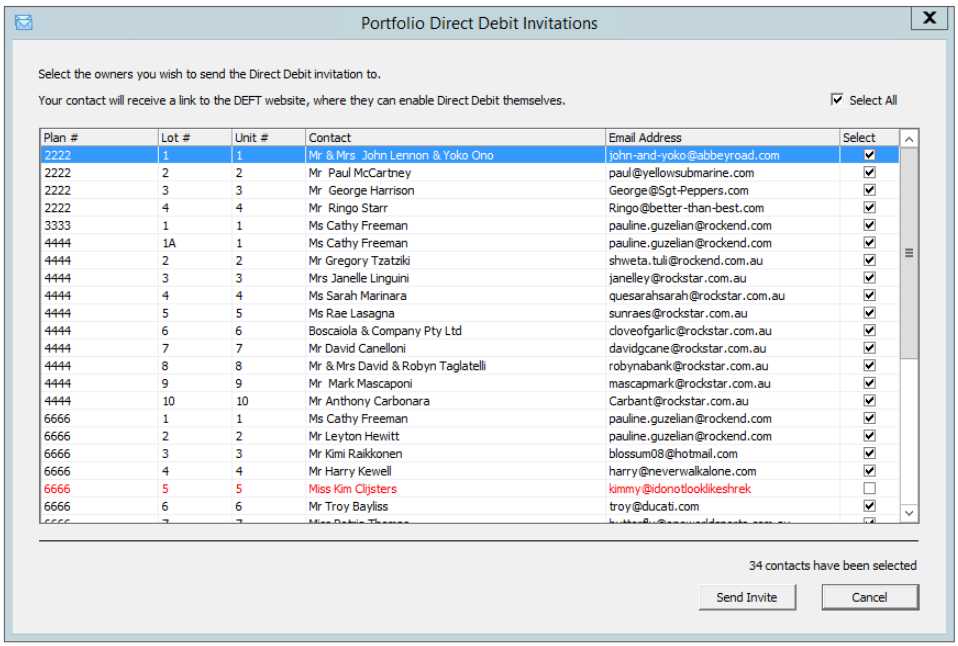
- You should obtain each contact’s permission before sending a Direct Debit invitation as this will send their details directly to DEFT, where the actual invitation will be issued.

A new wizard has been added to the Wizard Menu to allow Direct Debit invitations to be sent in bulk to all lots in your portfolio.

Navigate to the Wizards Menu and select *Bulk Direct Debit Invitations*



This will load the below screen:

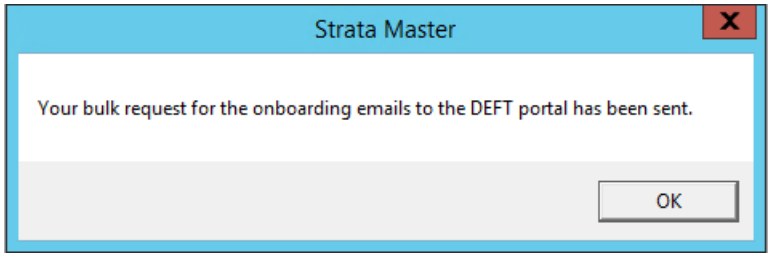


When sending via bulk, the invitation will be sent to the**owner** contact.

Note:

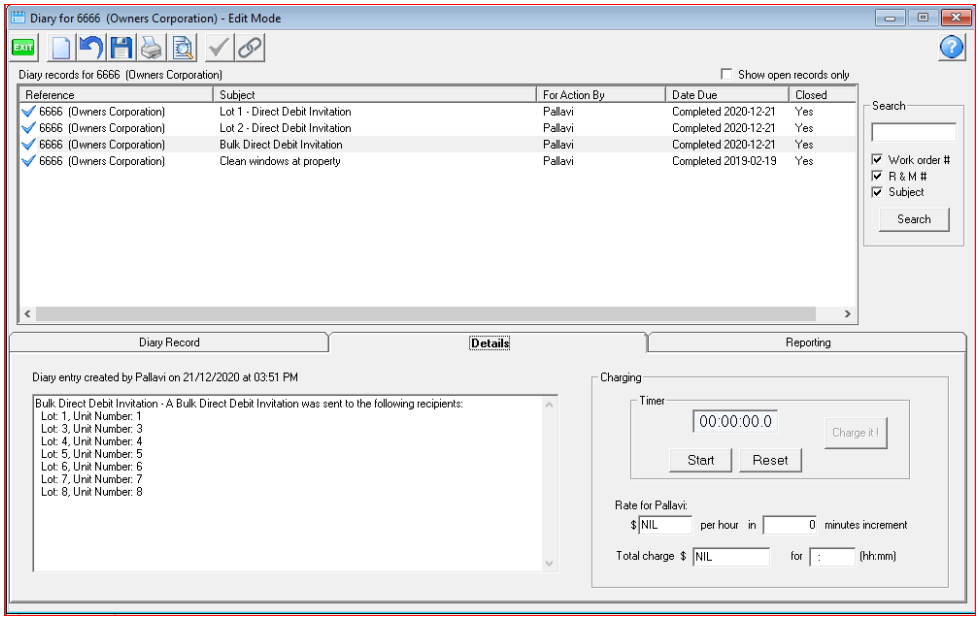
- Any invalid email addresses will be displayed in red text
- You can only select one contact to send the invitation to

Once you have chosen your selected contacts, select the*Send Email* button if the request is sent successfully the following message will appear:



All contacts will then receive the Direct Debit invitation from DEFT, which includes a link to the DEFT website, where they can enable Direct Debit themselves.

A closed diary entry will be created in the Owners Corporation diary, detailing when and who the invitation was sent to, should you need to refer to this later.

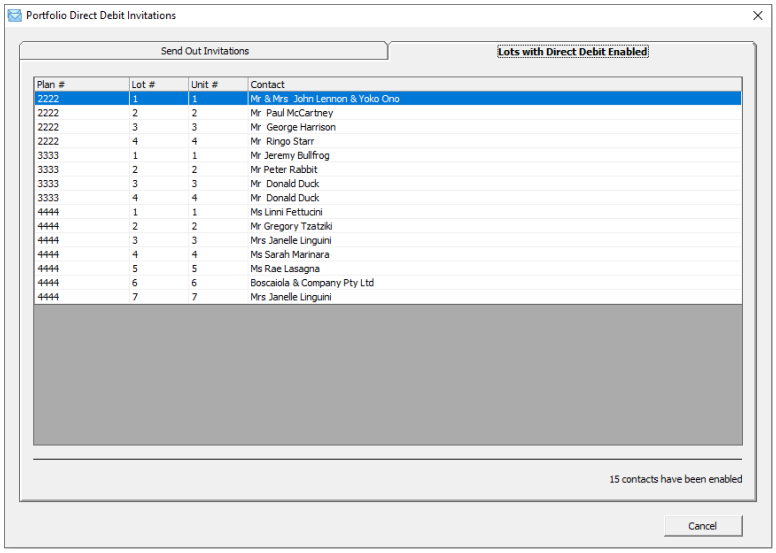


[PK3]

Viewing Direct Debit Enabled Lots

Strata Master Users will have the ability to view lots within their portfolio that have enabled Direct Debit. Within the Bulk Direct Debit Invitations wizard, there is a tab to view all lots that have enabled direct debit. This will show for the whole portfolio.

Alternatively, Users can view which lots have enabled Direct Debit for a single plan, by navigating to the Corporation screen > Lots Tab > Send Direct Debit Invitations, and then clicking the ‘Lots with Direct Debit Enabled’ Tab.



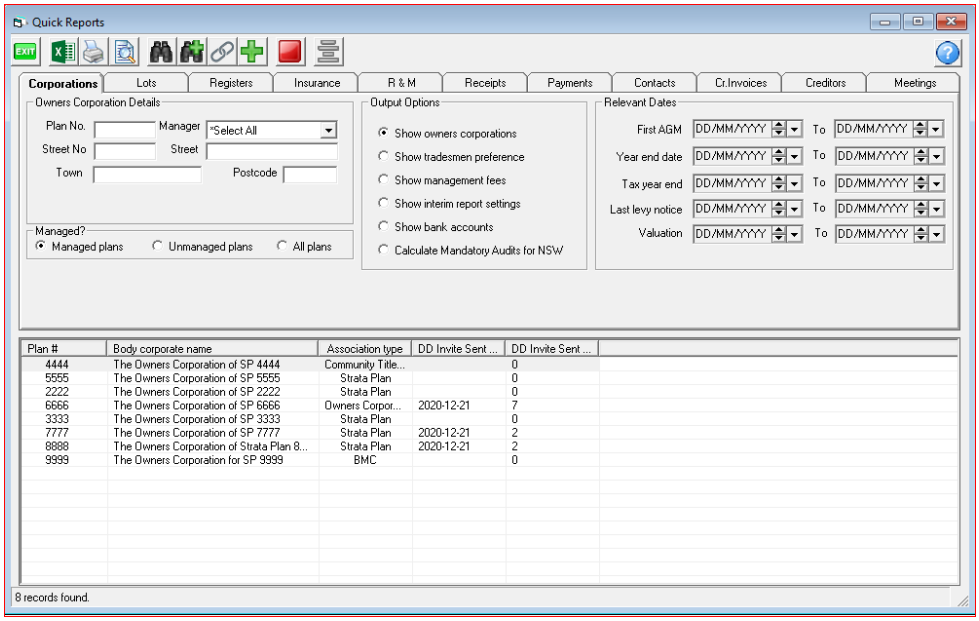
Quick Reports

If you have sent Direct Debit invitations at a corporation or portfolio level, when you navigate to Quick Reports > Corporations there are two new columns available in your column configuration:

DD Invite Sent Date: this field displays the date that a Bulk Direct Debit Invitation was initiated from either the Lots Tab of a Corp or the Direct Debit Invitation Wizard

DD Invite Sent Count: this field displays the number of Direct Debit invitations there were sent out.

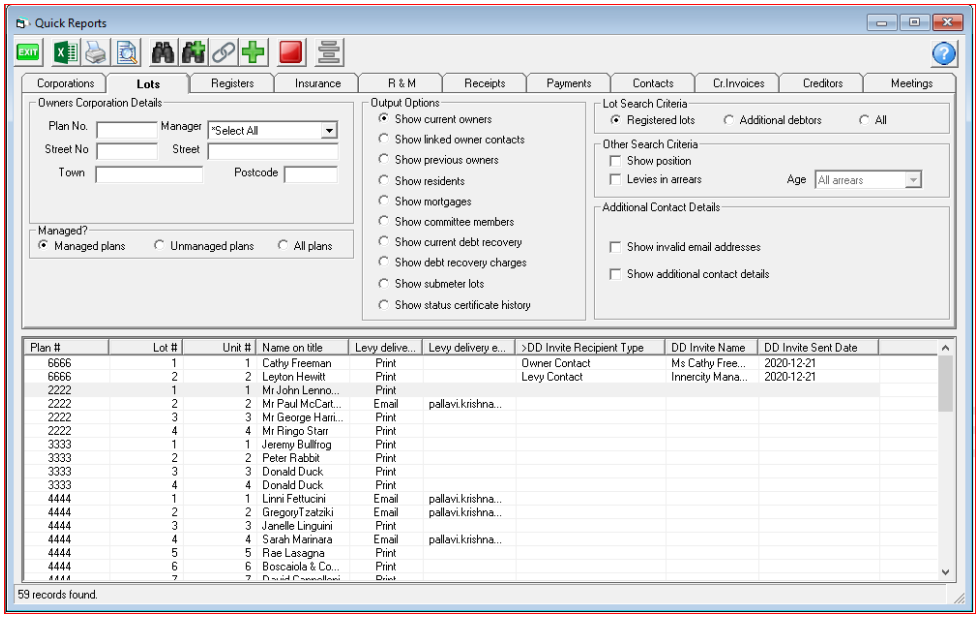
Note:
The data displayed in the fields will always be the most recent data.



If you have sent Direct Debit Invitations at a Lot level, when you navigate to Quick Reports > Lots there are three new columns available in your column configuration:

- DD Invite Recipient Type: Contact type who was sent the invitation
- DD Invite Name: Contact name
- DD Invite Date Sent: The date the invitation was sent

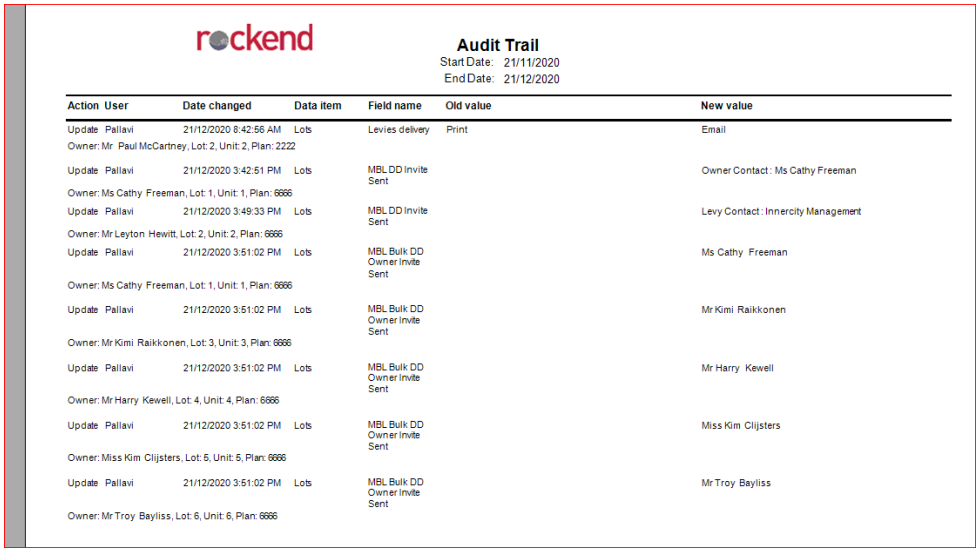
Note:
The data displayed in these fields will always be the most recent invitation data.



[PK5]

Audit Trail Report

The Audit Trail Report will record the changes made by users regarding Direct Debit, for example when a user disables a Direct Debit.



rockend

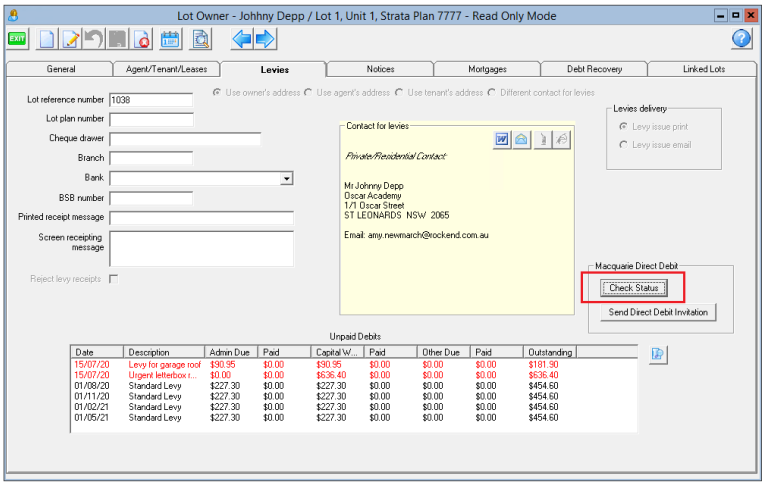
Audit Trail
Start Date: 21/11/2020
End Date: 21/12/2020

Action	User	Date changed	Data item	Field name	Old value	New value
Update	Pallavi	21/12/2020 8:42:56 AM	Lots	Levies delivery	Print	Email
Owner: Mr Paul McCartney, Lot: 2, Unit: 2, Plan: 2222						
Update	Pallavi	21/12/2020 3:42:51 PM	Lots	MBL DD Invite Sent		Owner Contact : Ms Cathy Freeman
Owner: Ms Cathy Freeman, Lot: 1, Unit: 1, Plan: 6666						
Update	Pallavi	21/12/2020 3:49:33 PM	Lots	MBL DD Invite Sent		Levy Contact : Innercity Management
Owner: Mr Leyton Hewitt, Lot: 2, Unit: 2, Plan: 6666						
Update	Pallavi	21/12/2020 3:51:02 PM	Lots	MBL Bulk DD Owner Invite Sent		Ms Cathy Freeman
Owner: Ms Cathy Freeman, Lot: 1, Unit: 1, Plan: 6666						
Update	Pallavi	21/12/2020 3:51:02 PM	Lots	MBL Bulk DD Owner Invite Sent		Mr Kimi Raikkonen
Owner: Mr Kimi Raikkonen, Lot: 3, Unit: 3, Plan: 6666						
Update	Pallavi	21/12/2020 3:51:02 PM	Lots	MBL Bulk DD Owner Invite Sent		Mr Harry Kewell
Owner: Mr Harry Kewell, Lot: 4, Unit: 4, Plan: 6666						
Update	Pallavi	21/12/2020 3:51:02 PM	Lots	MBL Bulk DD Owner Invite Sent		Miss Kim Clijsters
Owner: Miss Kim Clijsters, Lot: 5, Unit: 5, Plan: 6666						
Update	Pallavi	21/12/2020 3:51:02 PM	Lots	MBL Bulk DD Owner Invite Sent		Mr Troy Bayliss
Owner: Mr Troy Bayliss, Lot: 6, Unit: 6, Plan: 6666						

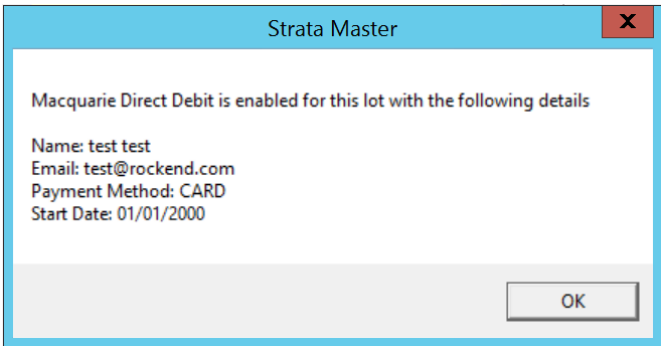
The Audit Trail Report will also record the user, date, and time that a Direct Debit request was processed and is available in the *Direct Debit* section of the report.

Checking the Direct Debit Status of a Lot

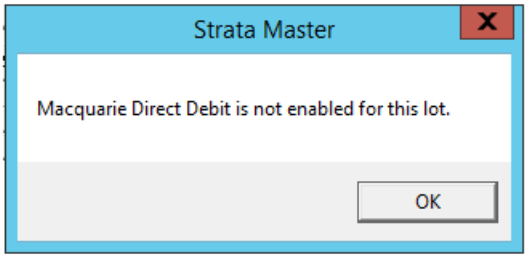
You can check the Direct Debit Status of a Lot by navigating to the Levies Tab of the Lot Owner Card. Select the *Check Status* button.



If the Lot has Direct Debit enabled the following message will be displayed:



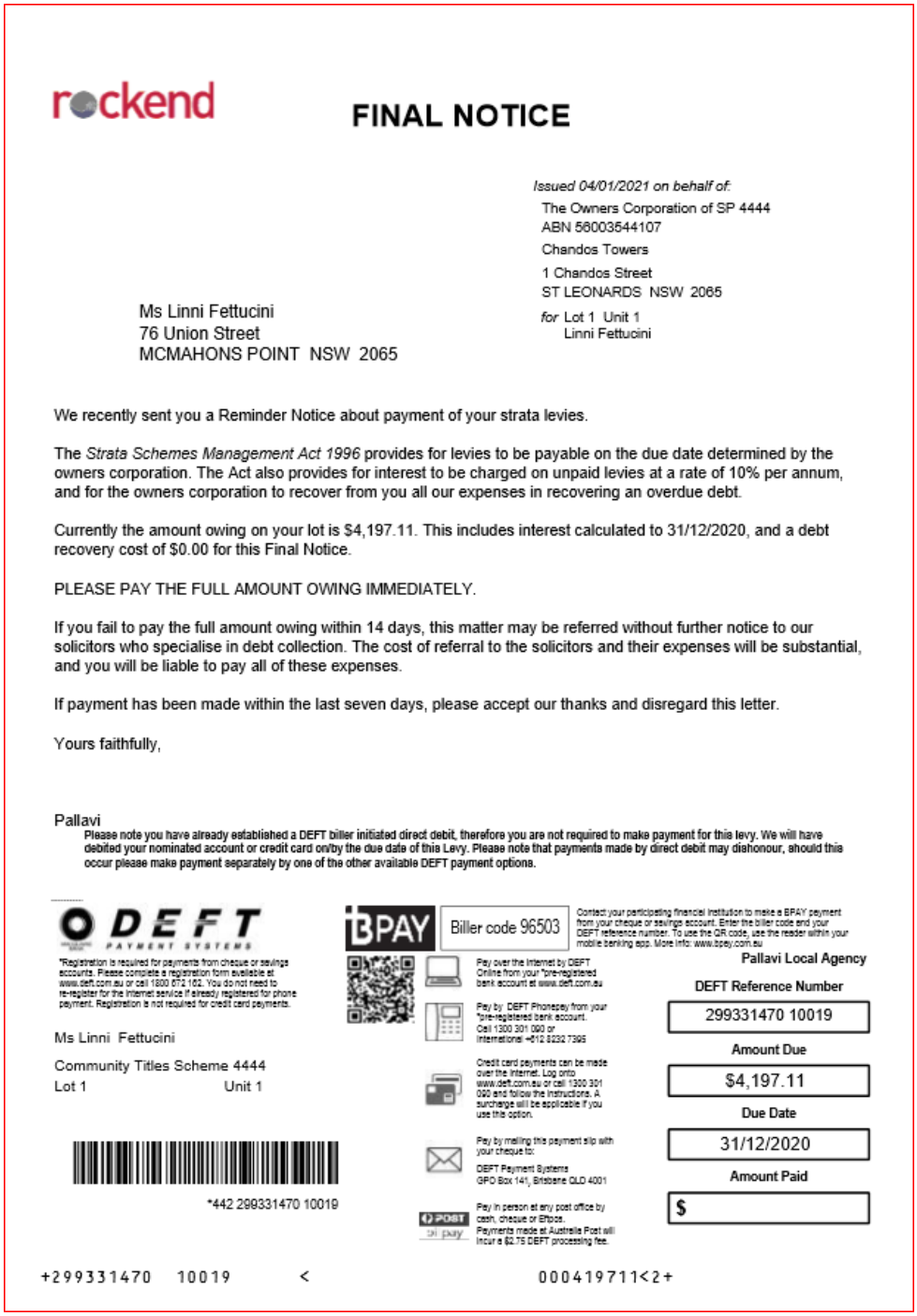
If the Lot does not have Direct Debit enabled the following message will be displayed:



If the Lot does not have Direct Debit enabled the following message will be displayed:

Levy Notices, Debt Recovery Notices, and Invoices

A new message will appear on all Levy Notices, Debt Recovery Notices and Invoices sent from Strata Master for Lots that have enabled Direct debit.



rockend

FINAL NOTICE

Issued 04/01/2021 on behalf of:
The Owners Corporation of SP 4444
ABN 56003544107
Chandos Towers
1 Chandos Street
ST LEONARDS NSW 2065
for Lot 1 Unit 1
Linni Fettucini

Ms Linni Fettucini
76 Union Street
MCMAHONS POINT NSW 2065

We recently sent you a Reminder Notice about payment of your strata levies.

The *Strata Schemes Management Act 1996* provides for levies to be payable on the due date determined by the owners corporation. The Act also provides for interest to be charged on unpaid levies at a rate of 10% per annum, and for the owners corporation to recover from you all our expenses in recovering an overdue debt.

Currently the amount owing on your lot is $4,197.11. This includes interest calculated to 31/12/2020, and a debt recovery cost of $0.00 for this Final Notice.

PLEASE PAY THE FULL AMOUNT OWING IMMEDIATELY.

If you fail to pay the full amount owing within 14 days, this matter may be referred without further notice to our solicitors who specialise in debt collection. The cost of referral to the solicitors and their expenses will be substantial, and you will be liable to pay all of these expenses.

If payment has been made within the last seven days, please accept our thanks and disregard this letter.

Yours faithfully,

Pallavi

Please note you have already established a DEFT biller initiated direct debit, therefore you are not required to make payment for this levy. We will have debited your nominated account or credit card on/by the due date of this Levy. Please note that payments made by direct debit may dishonour, should this occur please make payment separately by one of the other available DEFT payment options.

DEFT PAYMENT SYSTEMS

*Registration is required for payments from cheque or savings accounts. Please complete a registration form available at www.deft.com.au or call 1800 672 162. You do not need to re-register for the internet service if already registered for phone payment. Registration is not required for credit card payments.

Ms Linni Fettucini

Community Titles Scheme 4444
Lot 1 Unit 1

*442 299331470 10019

BPAY Biller code 96503

Contact your participating financial institution to make a BPAY payment from your cheque or savings account. Enter the biller code and your DEFT reference number. To use the QR code, use the reader within your mobile banking app. More info: www.bpay.com.au

Pay over the internet by DEFT Online from your *pre-registered bank account at www.deft.com.au

Pay by DEFT Phonepay from your *pre-registered bank account. Call 1300 301 090 or International +612 8232 7366

Credit card payments can be made over the internet. Log onto www.deft.com.au or call 1300 301 090 and follow the instructions. A surcharge will be applicable if you use this option.

Pay by mailing this payment slip with your cheque to:
DEFT Payment Systems
GPO Box 141, Brisbane QLD 4001

POST billpay
Pay in person at any post office by cash, cheque or Eftpos. Payments made at Australia Post will incur a $2.75 DEFT processing fee.

Pallavi Local Agency
DEFT Reference Number
299331470 10019
Amount Due
$4,197.11
Due Date
31/12/2020
Amount Paid
$

+299331470 10019 < 000419711<2+

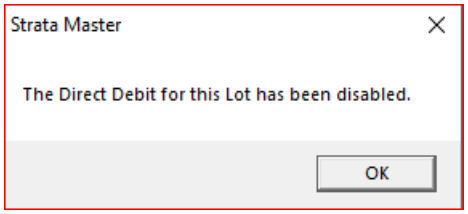
This message will not show for lots that havenot enabled Biller Initiated Direct Debit.

What happens if you process a change of Owner for a Lot that has Direct Debit enabled?

When you create a new Owner for a Lot that has Direct Debit enabled via either:

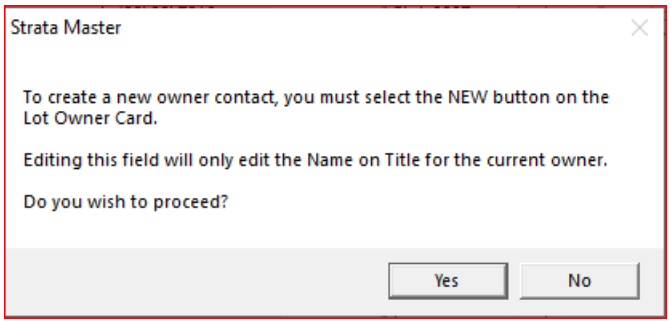
- The Lot Owner card by selecting the **new** button
- The Change Owner Wizard

Upon saving, the Direct Debit will be automatically disabled, and the following message will be displayed:



To prevent user error, an additional prompt has been added when you attempt to edit the Name on Title field on the Lot Owner Card.

When you are in edit mode and you navigate to the Name on Title filed, the following prompt will display:

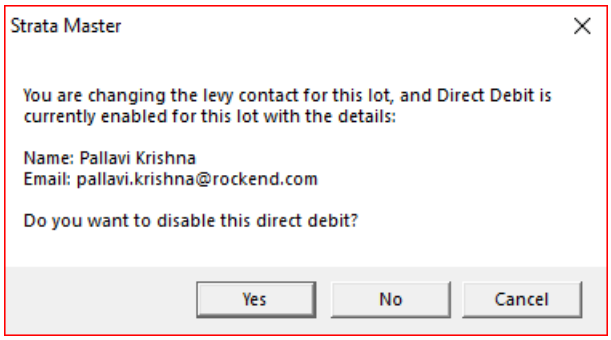


Selecting *Yes* will allow you to continue to edit the field.

Selecting *No* will return you to the Lot Owner Card with no changes made.

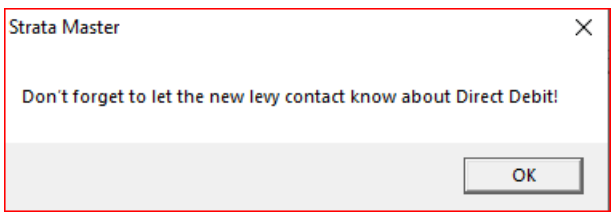
What happens if you change the Levy Contact for a Lot Owner that has Direct Debit enabled?

When you change the levy contact for a Lot that has Direct Debit enabled via the levies tab of the Lot, upon saving the following prompt will be displayed:



Selecting *No* will not save the change to the Levy Contact and doesnot disable the Direct Debit

Selecting *Yes* will save the change to the levy contact and disable the Direct Debit followed by the following message:

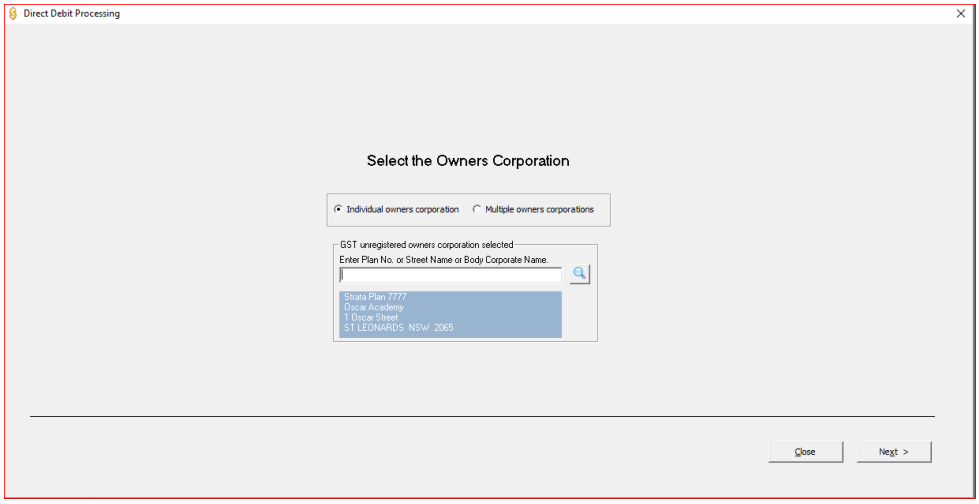


Selecting *Cancel* cancels the attempted save and will return you to edit mode on the previous screen.

Processing Direct Debit Requests

Note: You should process a Direct Debit request run every day just after you have processed your downloaded bank statement and dealt with any exceptions. This will ensure that when you process your Direct Debit requests, any contacts that have just signed up to the Direct Debit will be included, and any payments that have already been made are receipted in Strata Master.

To process a Direct Debit request run, navigate to Accounting and select*Direct Debit*.
This will load the below screen



Levies due up to date: Today's date will be populated here by default, this means that all levies and invoices due up to today's date for lots that have enabled Direct Debit, will be included.

Note:

- You can change this to an earlier date, but youcannot process payment for levies or invoices that are due in the future.
- If there are multiple levies due, only the most recent will be displayed in the grid, with all outstanding levies totalled together in the 'Levies in Arrears' column.
- If a Lot has two levies due on the same day, these will be shown on separate lines, with any levies in arrears displayed on the oldest levy based on time of posting.

Include Levies in Arrears: This will be selected by default, but you have the option to un-select if required. When selected, any Levies in Arrears will be included in the Direct Debit Request.

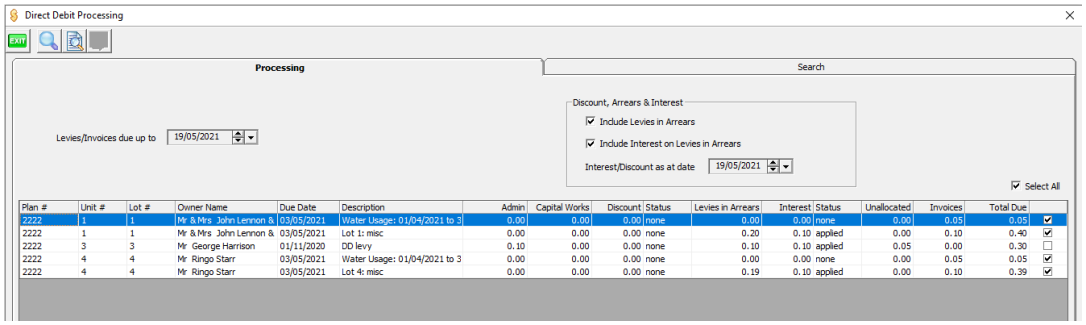
Include Interest on Levies in Arrears: This will be selected by default, but you have the option to un-select if required. When selected, any interest that is due for Levies in Arrears will be included in the Direct Debit Request.

Interest/Discount as at date: Today's date will be populated here by default; this means that all interest or discounts applicable at this date will be included in the Direct Debit Request.

Note:

- You can change this to an earlier date, but you cannot apply interests or discounts for a future date.

When you have entered your search criteria, click on the*Search* button.



The grid will now be populated with the search results based on the criteria you have entered.

You can use the checkboxes on the far right-hand side of the grid to de-select any levies if required. By default, all levies will be selected.
You are also able to sort the results by a particular column, simply by clicking on the column heading.

Type

The type column will convey a breakdown of each row, outlining what type of transactions are included in the Direct Debit. An ‘L’ will show for a Standard Levy, an ‘S’ for a Special Levy, and an ‘I’ for an Invoice. Rows consisting of multiple levies or invoices may show a combination of L, S, and I.

Discount

The Discount column will be populated with any discount associated with the most recent ley displayed in the grid and any levies in arrears.
The status column next to the discount column displays the status of the discount as it relates to the levy.

None = a levy discount was not added at the time the levy was struck

Applied = the date in the *Interest/Discount as at date* field was within the ley discount grace period and the levy discount has been applied

Expired = the date in the *Interest/Discount as at date* field was not within the levy discount grace period and the levy discount cannot be applied.

Interest

The interest column will be populated with any interest associated with the levy displayed in the grid and any levies in arrears when included.

The status column next to the interest column displays the status of interest as it relates to the levy.

Unallocated

The unallocated column will display any lot prepayments that have not yet been allocated to a levy, invoice, or interest. For lots with unallocated amounts, these will need to be allocated in the receipting screen by entering a Nil Receipt, prior to processing direct debit for that lot.

None = When *Include Interest* has been selected and no interest is due

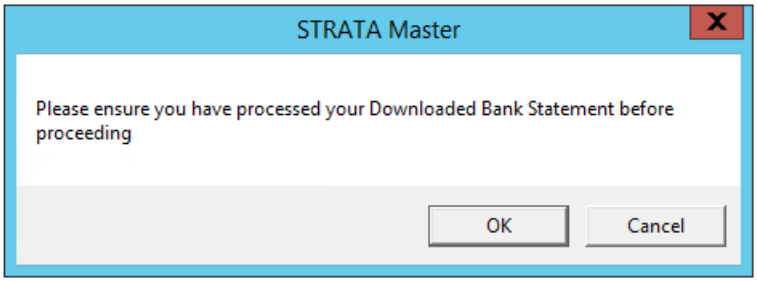
Applied = When *Include Interest* has been selected and there is no interest due for the levy or any levies in arrears (when included)

Removed = When *Include Interest* has not been selected but interest was due for the levy or any levies in

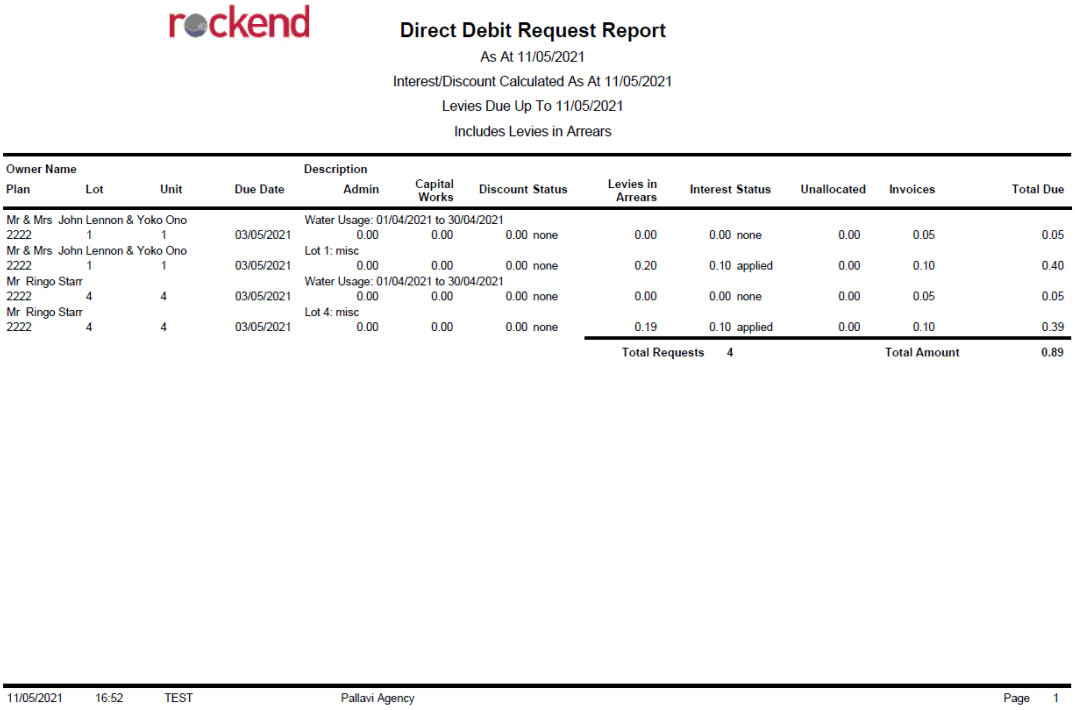
arrears (when included)

Once you have reviewed the information in the grid, and you are ready to submit the request click the *Preview button*.

Clicking the *Preview* button displays the following prompt:



Selecting OK will generate a Direct Debit Request report preview which details all the Direct Debit requests you are sending to Macquarie.



rockend

Direct Debit Request Report

As At 11/05/2021

Interest/Discount Calculated As At 11/05/2021

Levies Due Up To 11/05/2021

Includes Levies in Arrears

Owner Name / Plan	Lot	Unit	Due Date	Description / Admin	Capital Works	Discount	Status	Levies in Arrears	Interest	Status	Unallocated	Invoices	Total Due
Mr & Mrs John Lennon & Yoko Ono				Water Usage: 01/04/2021 to 30/04/2021									
2222	1	1	03/05/2021	0.00	0.00	0.00	none	0.00	0.00	none	0.00	0.05	0.05
Mr & Mrs John Lennon & Yoko Ono				Lot 1: misc									
2222	1	1	03/05/2021	0.00	0.00	0.00	none	0.20	0.10	applied	0.00	0.10	0.40
Mr Ringo Starr				Water Usage: 01/04/2021 to 30/04/2021									
2222	4	4	03/05/2021	0.00	0.00	0.00	none	0.00	0.00	none	0.00	0.05	0.05
Mr Ringo Starr				Lot 4: misc									
2222	4	4	03/05/2021	0.00	0.00	0.00	none	0.19	0.10	applied	0.00	0.10	0.39
								Total Requests	4			Total Amount	0.89

11/05/2021 16:52 TEST Pallavi Agency Page 1

[PK12][GF13]

If you have not processed your bank download for the day or dealt with your exceptions, selecting cancel will return you to the previous screen.

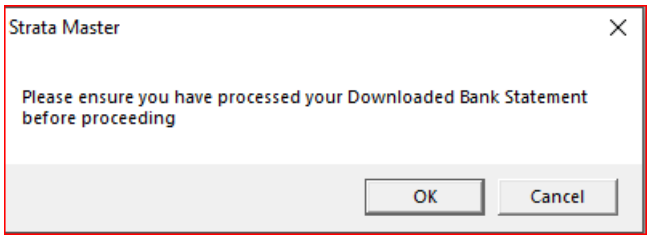
Note:

- You do not need to manually save this report it will be automatically saved at the time you process the Direct Debit requests.

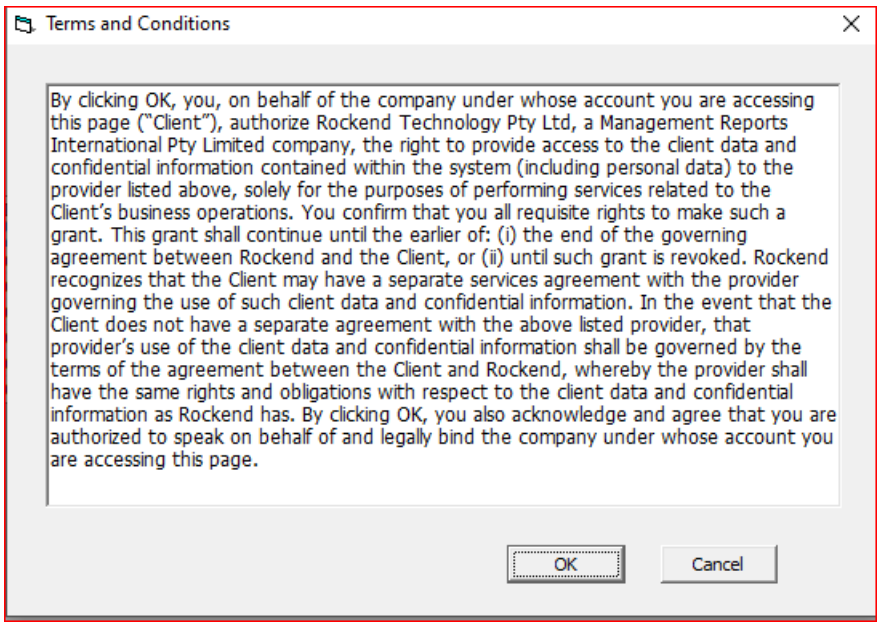
Once you have reviewed the report, and you are happy for the requests to be sent to Macquarie click the *Process* button.[PK14]

Please note, the payments received via Direct Debit will be allocated based on your current Receipt Allocation Order in Configure > Agency > Association Type.

Selecting *Process* displays the following prompt:

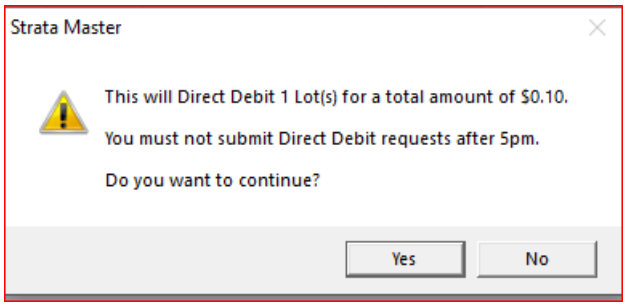


Selecting OK displays the Terms & Conditions



Selecting OK accepts the terms and conditions.

The next prompt displays the number of lots the Direct Debits will be processed for, and the total amounts.

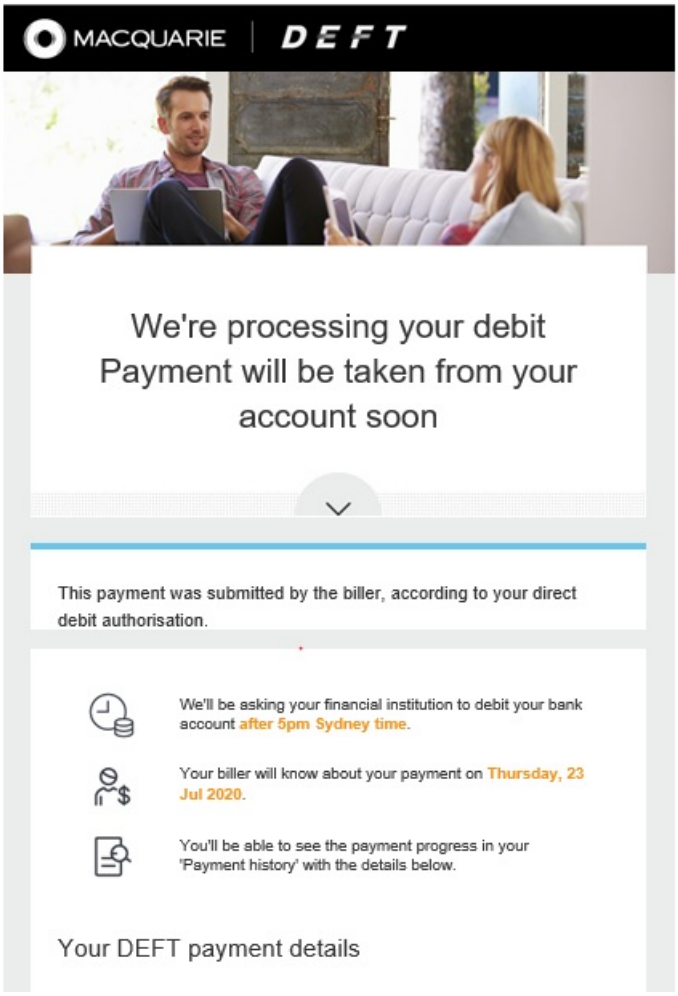


Selecting Yes will send the Direct Debit requests to Macquarie.

You will then receive a confirmation that the processing has been successfully completed.

The *Direct Debit Request Report* will be automatically saved in the Direct Debit folder on your C: drive should you need to refer to this later.

Your contacts will receive an email from DEFT notifying them that the payment will be taken from their account soon.



Receipting Direct Debits

Levy payments will appear in your TXN file the next day regardless of whether the contact has funds in their account.

Please note, the payments received via Direct Debit will be allocated based on your current Receipt Allocation Order in Configure > Agency > Association Type.

If an owner has insufficient funds in their bank account, the payment will be dishonored in a subsequent TXN file.

How to deal with a dishonoured Direct Debit

When an owner has insufficient funds in their bank account, the dishonored payment will be included in the TXN file.

If Strata Master finds the matching transaction, the payment will be automatically dishonored and reversed and will display on your download statement.
Example download statement:

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Download Report

C:\Strata\Download\20200721.txn

Date	Account no.	Type	Reference	Plan	Lot	Comments	Amount
21/07/2020	205661176	Balance				Unknown bank account	0.00
21/07/2020	233963305	Balance		2222			1.33
21/07/2020	233963305	Levy payment	1024	2222	3	Note: lot has outstanding amount of 3,602.73	0.10
21/07/2020	233963305	Levy payment	1024	2222	3	Note: lot has outstanding amount of 3,602.72	0.11
21/07/2020	233963305	Dishonoured levy payment	1025	2222	4	Dishonoured levy payment for 4/2222	0.11
21/07/2020	233963305	Dishonoured levy payment	1025	2222	4	Dishonoured levy payment for 4/2222	0.48
21/07/2020	241607506	Balance				Unknown bank account	0.00
21/07/2020	247303985	Balance				Unknown bank account	8.16
21/07/2020	295150304	Balance		3333			0.92
21/07/2020	295150304	Dishonoured levy payment	1063	3333	3	Dishonoured levy payment for 3/3333	0.40

If Strata Master cannot find a matching transaction for the dishonored payment, it will appear on your Exception Report and advise you that you will need to manually dishonor the payment.

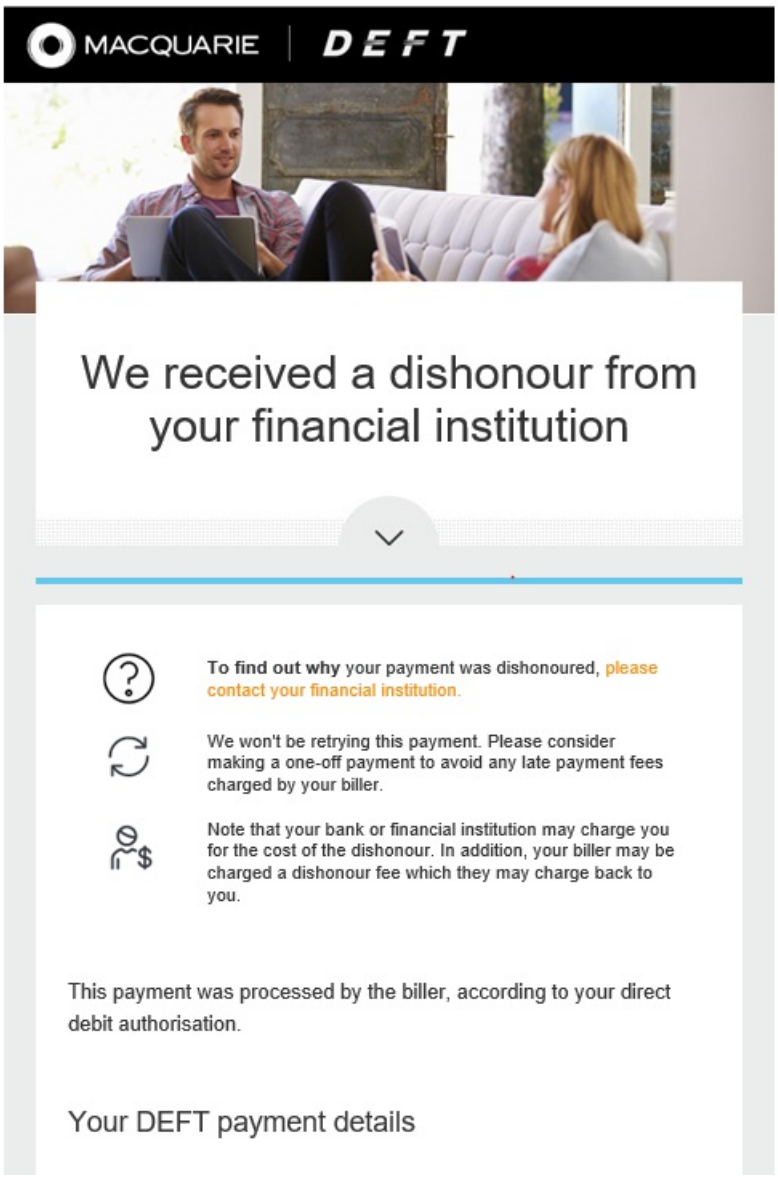
rockend

Download Exception Report

C:\Strata\Download\20200721.txn

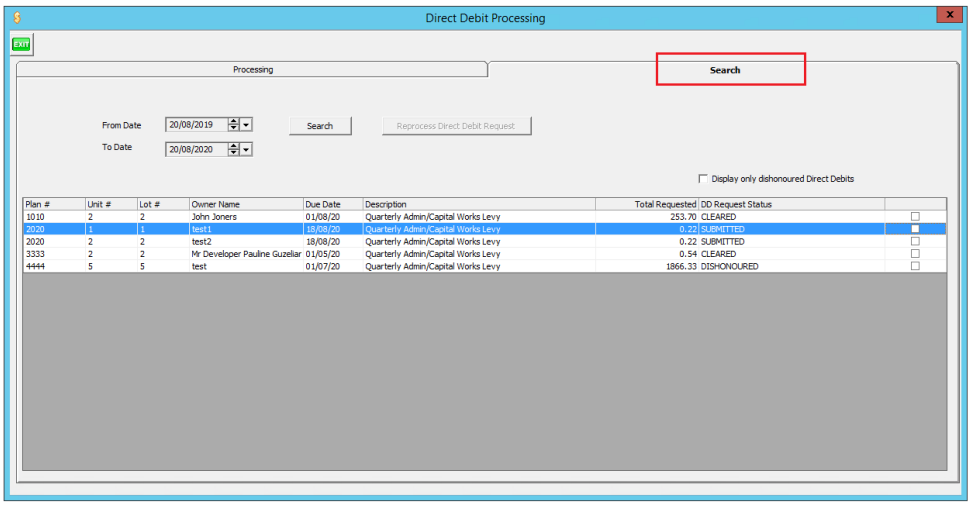
Date	Account no.	Type	Reference	Plan	Lot	Comments	Amount
21/07/2020	233963305	Dishonoured levy payment	1025	2222	4	Note: manually process this dishonour	0.11
21/07/2020	233963305	Dishonoured levy payment	1025	2222	4	Note: manually process this dishonour	0.48
21/07/2020	295150304	Dishonoured levy payment	1063	3333	3	Note: manually process this dishonour	0.40
21/07/2020	299331470	Levy payment	1003	4444	3	Note: manually process this receipt	0.10
21/07/2020	299331470	Dishonoured levy payment	1002	4444	2	Note: manually process this dishonour	0.21

Your contact will receive an email advising them that their payment has been dishonored.



Direct Debit Request Status

If you wish to know the status of a Direct Debit Request, navigate to the Search tab of the Direct Debit Screen.



If you wish to know the status of a Direct Debit Request, navigate to the Search tab of the Direct Debit Screen.

Enter the date period you wish to search for and click the Search button.

This will display all requests for that period and their DD Request Status This is their status within Macquarie/DEFT, not Strata Master.

Submitted = The Direct Debit Request has been received by Macquarie

Cleared = The money has been cleared from the account[PK17]

Dishonoured = The contact has insufficient funds, and the payment has been dishonoured

How to reprocess a dishonoured Direct Debit

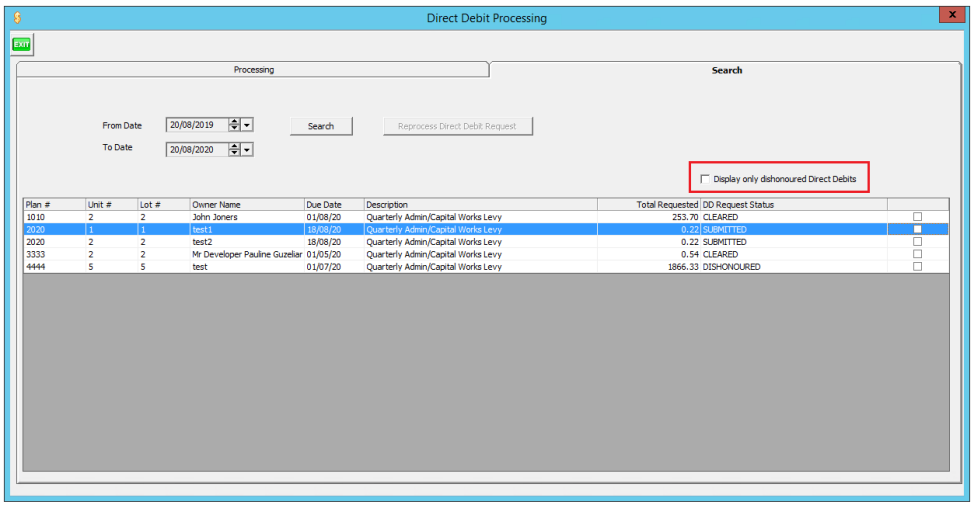
If a Direct Debit has been dishonoured you can reprocess the Direct Debit request, provided there is still an amount owing for that levy.

Note:

- It is highly recommended that you reach out to the contact first to confirm they are ready for the request to be taken again and that they haven't made payment by alternate means.

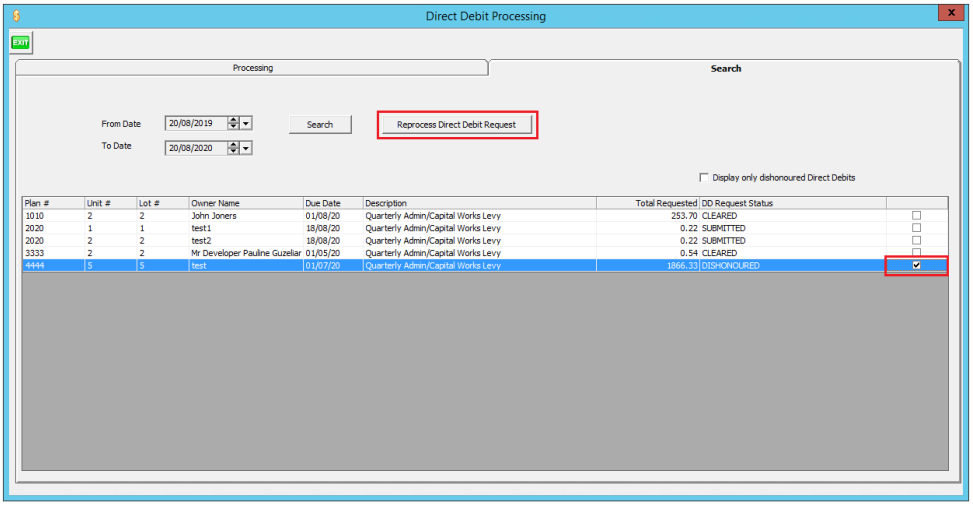
To reprocess a Direct Debit request, navigate to the Direct Debit screen and select the Search tab.

Enter the date period you wish to search for and click the Search button



To make dishonored requests easier to find, you can use the above filter.

Select the checkbox next to any requests you wish to reprocess, this will enable the ‘Reprocess Direct Debit Request’ button.

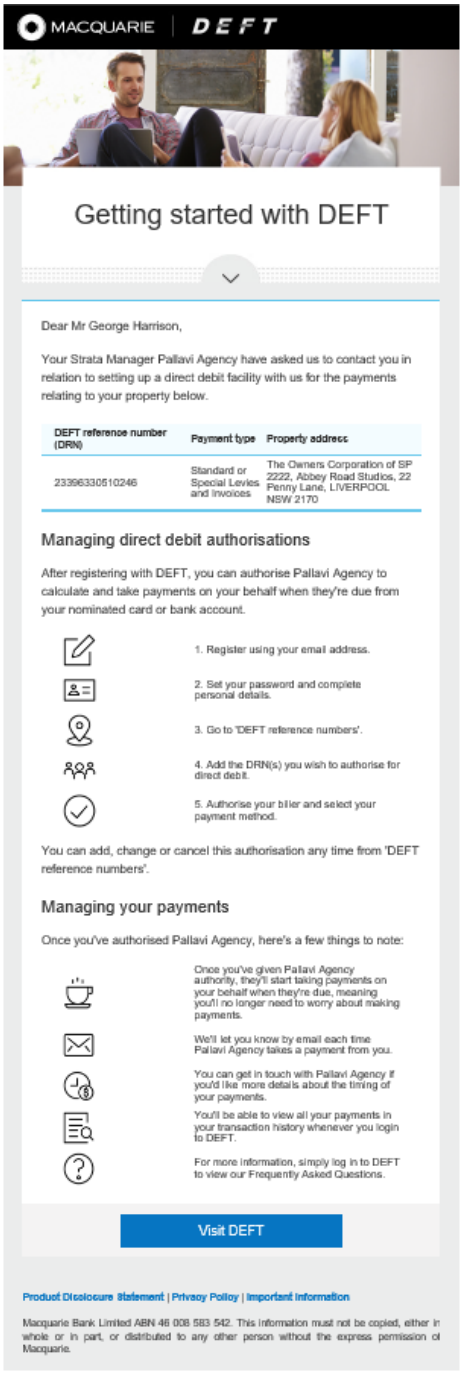


Selecting the ‘Reprocess Direct Debit Request’ button will enable the selected levy to appear in the processing tab when it meets the search criteria entered.

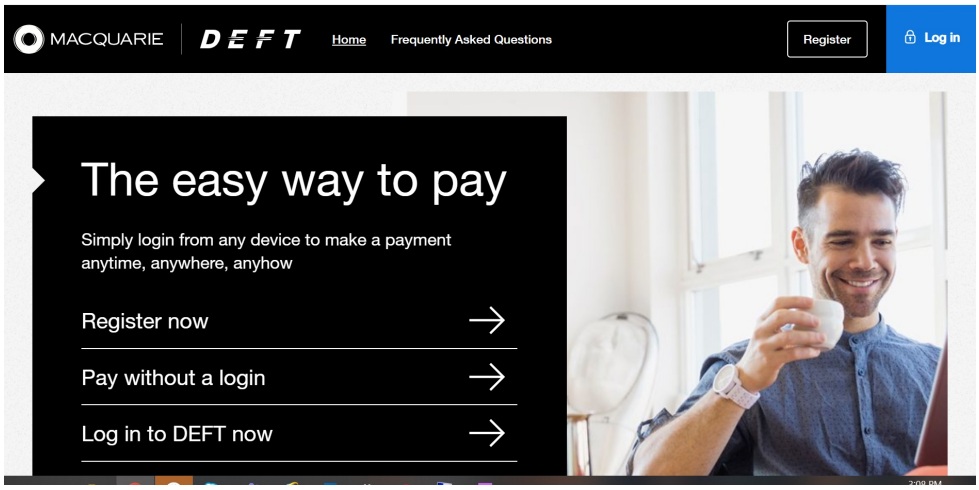
Client Direct Debit Setup Steps

When you send a direct debit invitation e-mail, your client will receive an email containing a link to the DEFT site.

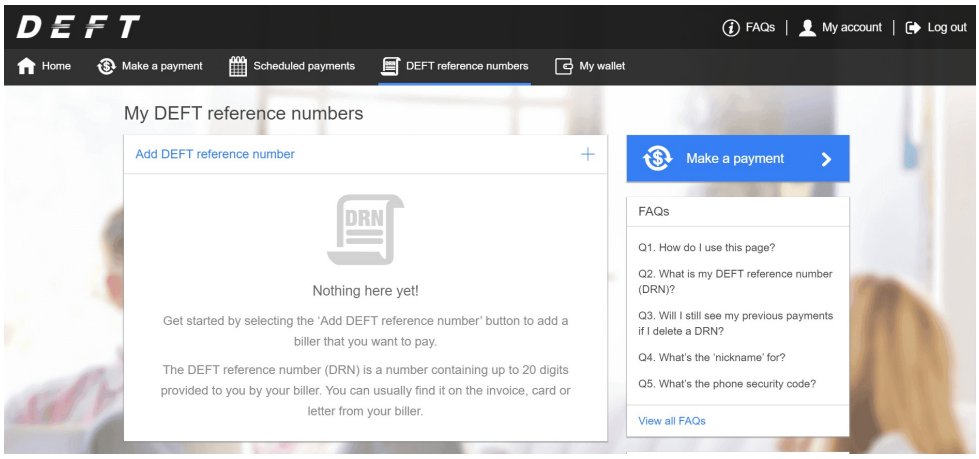
The email will look like the below:



If they have not previously registered for DEFT, they will need to register via the DEFT website.



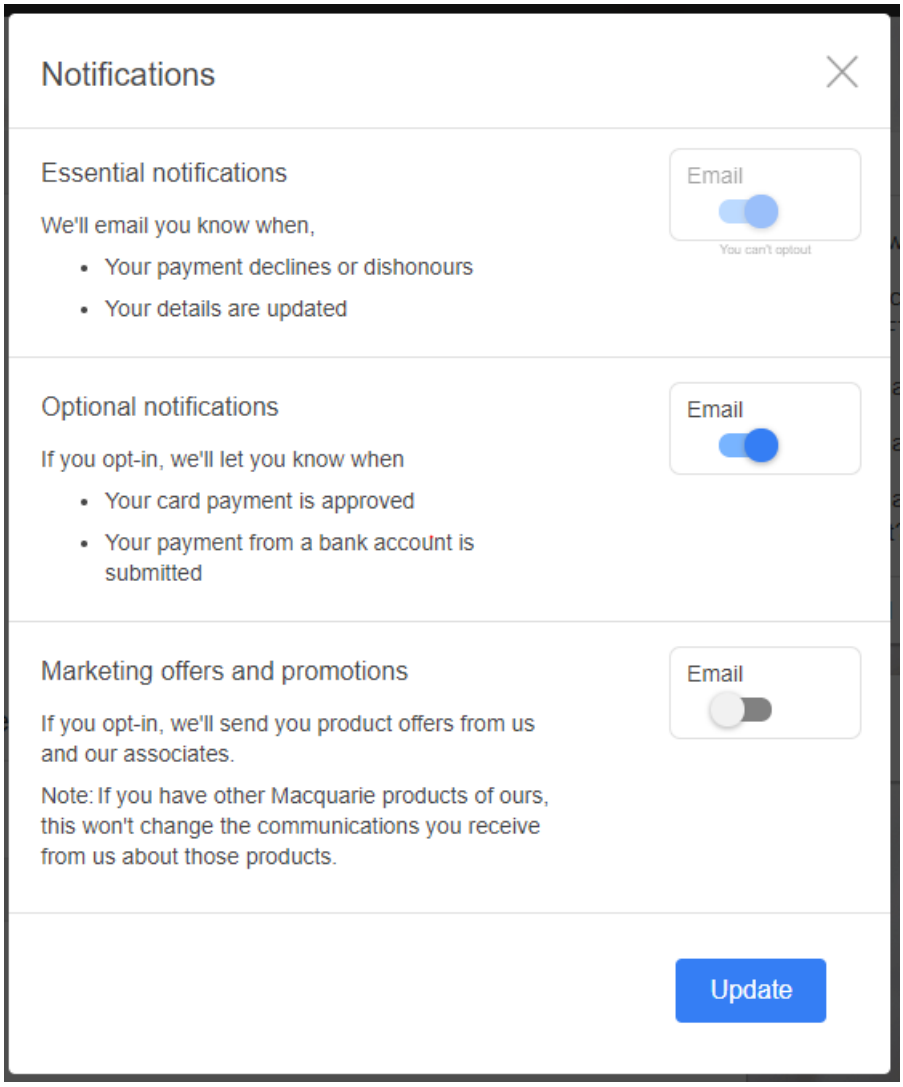
Once registration is complete, they need to select “Add DEFT reference number”



1. DEFT number needs to be entered here (this was provided in their original invitation)
2. A nickname for the payment can be entered here
3. Tick Direct Debit Authorisation (biller initiated)
4. Add a payment method

Once a payment method is entered, the client’s Direct Debit setup is complete.

Clients can change their Direct Debit preferences at any time from the DEFT site.



They also have the option to change the card/bank account they want the payment to come from.

If a client wishes to opt-out of Direct Debit altogether, they need to untick the authorisation.

28/06/2022 6:45 pm AEST